# ME/AER 676 Robot Modeling \& Control Spring 2023 

## Forward Kinematics \& Jacobians

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## Introduction

- We consider robots modeled as links joined in series.
- The degrees of freedom at the joints form the joint variables $q$.
- Task variables $X$ capture quantities describing what the robot must do.
- Traditional robot control focuses on the conversion of joint variables to task variables (forward kinematics) and back (inverse kinematics)

$$
X=f(q) ; \quad q=f^{-1}(X)
$$

## Forward Kinematics as Homogenous Transformations

- This problem involves composing a number of relative link (homogenous) transformations
- It may be solved numerically, with the specific details depending on how these link transformations are parametrized
- The transformation $(d, R)$ may be represented by
- origin and Euler angles (URDF)
- D-H Parameters
- Twist (Screw Theory)
- etc....


## Serial Kinematic Chains

- We look at serial kinematic chains where all joints are simple.
- We number links as 0 for base to $n$ in sequence.
- The assumption of single-parameter joints means we can use basic transformations to handle coordinate transformations.
- These basic transformation are denoted $A_{i}\left(q_{i}\right)$, where $q_{i} \in \mathbb{R}$ is the joint variable.
- $q_{i}$ is either an angle $\theta_{i}$ (revolute joints) or a distance $d_{i}$ (prismatic joints).


## Example: Planar3R



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## Forward Kinematics of Serial Chains

Given link $i$ and $i-1$,

$$
A_{i}=\left[\begin{array}{cc}
R_{i}^{i-1} & o_{i}^{i-1}  \tag{1}\\
0 & 1
\end{array}\right]
$$

Transformations between links $i$ and $j$ is $T_{j}^{i}$, where we are expressing frame $j$ in frame $i$.

$$
T_{j}^{i}= \begin{cases}A_{i+1} A_{i+2} \cdots A_{j-1} A_{j} & i<j  \tag{2}\\ I & i=j \\ \left(T_{j}^{i}\right)^{-1} & i>j\end{cases}
$$

## Forward Kinematics of Serial Chains

- For an $n$-link serial chain manipulator, the task variables are a combination of
- Origin of frame $n$ (end-effector or tool frame)
- Orientation of frame $n$

$$
T_{n}^{0}(q)=\left[\begin{array}{cc}
R_{n}^{0}(q) & d_{n}^{0}(q) \\
0 & 1
\end{array}\right]
$$

- $X$ is derived from $R_{n}^{0}(q)$ and/or $d_{n}^{0}(q)$
i.e. $X=f(q)$


## Modern Robotics

- The book "Modern Robotics" uses exponential coordinates (twists) to represent homogenous transformations.
- It does not follow the D-H convention (next slide).
- The main difference to D-H is that in MR frame $i$ fixed to link $i$ is at joint $i$, not joint $i+1$.
- Videos on FK in this course follow MR's convention of locating frame $i$ at joint $i$.
- Universal Robot Description Formats (URDFs) also follow this approach


## Denavit-Hartenberg Convention

In this convention

- All motion happens along the $z$ axis
- Four numbers are enough to define relative link transformations (instead of 6 or 12).

The D-H convention is based on two restrictions:
(DH1) The $x_{1}$ axis intersects the $z_{0}$ axis.
(DH2) The $x_{1}$ axis is orthogonal to the $z_{0}$ axis.
This restriction makes the transformation matrix between link $i$ and $i-1$ given in (1) reduce to

$$
\begin{equation*}
A_{i}=\operatorname{Rot}_{z, \theta_{i}} \operatorname{Trans}_{z, d_{i}} \operatorname{Trans}_{x, a_{i}} \operatorname{Rot}_{x, \alpha_{i}} \tag{3}
\end{equation*}
$$

This convention is more common in earlier robotics texts, and is used in many systems.

## Positions $\rightarrow$ Velocities

- We assign coordinates - aka rigid body pose - $(d, R)$ to frame, relative to reference.
$d \in \mathbb{R}^{3}, R \in \operatorname{SO}(3)$


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- For a position vector in $\mathbb{R}^{n}$, we know that the rate of change of position is another vector in $\mathbb{R}^{n}$, called the velocity
- However, the orientation coordinate $(d, R)$ is not a vector! What is $\frac{\mathrm{d}}{\mathrm{dt}} R(t)$ ?


## Velocities in $\mathrm{SO}(3)$

- The angular velocity $\omega \in \mathbb{R}^{3}$ can be represented using two different sets of 3 numbers:
- Analytic: As the three derivatives of the three numbers used to parametrize $\mathrm{SO}(3)$ (not a physical vector). Example parametrization: roll-pitch-yaw


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- Geometric: As a vector in 3D describing the instantaneous axis of rotation in a frame and speed of rotation.


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- There are two ways to derive $R_{n}^{0}$;

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\begin{array}{rlrl}
\text { by definition: } & & R_{n}^{0}(\phi, \theta, \psi) & =\operatorname{Rot}_{z, \psi} \operatorname{Rot}_{y, \theta} \operatorname{Rot}_{x, \phi} \\
\text { FK : } & R_{n}^{0}(q) & =A_{1}\left(q_{1}\right) A_{1}\left(q_{2}\right) \cdots A_{n}\left(q_{n}\right) \tag{5}
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- Note that we can also derive $\frac{\mathrm{d}}{\mathrm{dt}} R_{n}^{0}(\phi, \theta, \psi)$ as a matrix function of $\alpha$ and $\dot{\alpha}$.


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- $S$ is a skew-symmetric matrix, and has the form

$$
S=\left[\begin{array}{ccc}
0 & -\omega_{3} & \omega_{2} \\
\omega_{3} & 0 & -\omega_{1} \\
-\omega_{2} & \omega_{1} & 0
\end{array}\right]
$$

for any three numbers $\omega_{1}, \omega_{2}, \omega_{3}$

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- Physically, the vector $\omega=\left[\begin{array}{lll}\omega_{1} & \omega_{2} & \omega_{3}\end{array}\right]^{T}$ defines the instantaneous angular velocity in base/space frame $\{0\}$
- So, when a task is $x(t)=(d(t), R(t)) \in \mathbb{R}^{3} \times \mathrm{SO}(3)$, its velocity is

$$
\xi \in \mathbb{R}^{6}=\underbrace{\mathbb{R}^{3}}_{\text {linear velocity }} \times \underbrace{\mathbb{R}^{3}}_{\text {angular velocity }}
$$

## Jacobians and Forward Velocity Kinematics

$X$ is derived from $R_{n}^{0}(q)$ and/or $d_{n}^{0}(q)$, where
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Forward Kinematics: $X=f(q)$
Forward Velocity Kinematics: $\dot{X}=$ ?

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$$
\begin{align*}
\text { Forward Kinematics: } X=f(q)  \tag{6}\\
\text { Forward Velocity Kinematics: } \dot{X}=J(q) \dot{q} \tag{7}
\end{align*}
$$

- $J(q)$ : Jacobian matrix
- Size of $J(q)$ depends on joint and task space dimensions
- Derivation of $J(q)$ depends on type of coordinates for whether we use analytic or geometric representation of angular velocity
- Analytic Jacobians
- Geometric Jacobians


## Jacobians

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- When the orientation of $X$ is given by a vector of three numbers $\alpha=f(q)$, then $\xi=\dot{X}(t)$, and the Jacobian is the analytic Jacobian given by

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J_{a}(q)=\frac{\partial f}{\partial q}
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- When we represent change of orientation using angular velocity, $J(q)$ is the geometric Jacobian, derived using spatial geometry.


## Example: Planar3R Geometric Jacobian



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$$
\left.\begin{array}{l}
T_{1}^{0}=\left[\begin{array}{cc}
\operatorname{Rot}_{z, q_{1}} & {\left[\begin{array}{l}
0 \\
0 \\
0
\end{array}\right]} \\
0 & 1
\end{array}\right]=\left[\begin{array}{cc}
R_{1}^{0} & o_{1}^{0} \\
0 & 1
\end{array}\right] \\
T_{2}^{0}=\left[\begin{array}{cc}
\operatorname{Rot}_{z, q_{1}} & {\left[\begin{array}{l}
0 \\
0 \\
0
\end{array}\right]} \\
0 & 1
\end{array}\right]\left[\begin{array}{cc}
\operatorname{Rot}_{z, q_{2}} & {\left[\begin{array}{l}
1 \\
0 \\
0
\end{array}\right]} \\
0 & 1
\end{array}\right]=\left[\begin{array}{cc}
R_{2}^{0} & o_{2}^{0} \\
0 & 1
\end{array}\right] \\
T_{3}^{0}=\left[\begin{array}{cc}
\operatorname{Rot}_{z, q_{1}} & {\left[\begin{array}{l}
0 \\
0 \\
0
\end{array}\right]} \\
0 & 1
\end{array}\right]\left[\begin{array}{cc}
\operatorname{Rot}_{z, q_{2}} & {\left[\begin{array}{l}
1 \\
0 \\
0
\end{array}\right]} \\
0 & 1
\end{array}\right]\left[\begin{array}{cc}
\operatorname{Rot}_{z, q_{3}} & {\left[\begin{array}{l}
1 \\
0 \\
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\operatorname{Rot}_{z, q_{1}} & {\left[\begin{array}{l}
0 \\
0 \\
0
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0 & 1
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1 \\
0 \\
0
\end{array}\right]} \\
0 & 1
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1 \\
0 \\
0
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0 & 1
\end{array}\right]\left[\begin{array}{cc}
1 \\
1 / 3 & {[ } \\
0 \\
0
\end{array}\right] \\
0
\end{array} 1\right]\left[\begin{array}{c}
1
\end{array}\right] .
$$

## Building The Geometric Jacobian

If $\xi \in \mathbb{R}^{6}$ and $q \in \mathbb{R}^{n}$, the Jacobian $J(q)$ is of size $6 \times n$, where three rows form the velocity Jacobian $J_{v}$ and three rows form the angular velocity Jacobian $J_{\omega}$.

Assuming all joint axes are the $z$-direction of the link frame, the $i^{\text {th }}$ column $J_{v_{i}}$ of $J_{v}$ is

$$
J_{v_{i}}= \begin{cases}z_{i}^{0} & , \quad \text { if joint } i \text { is prismatic }  \tag{8}\\ z_{i}^{0} \times\left(o_{n}^{0}-o_{i}^{0}\right) & , \quad \text { if joint } i \text { is revolute }\end{cases}
$$

We compute the $i^{\text {th }}$ column $J_{\omega_{i}}$ of $J_{\omega}$ as

$$
J_{\omega_{i}}= \begin{cases}0_{3 \times 1} & , \text { if joint } i \text { is prismatic }  \tag{9}\\ z_{i}^{0} & , \text { if joint } i \text { is revolute }\end{cases}
$$

## Uses of the Jacobian

- Forward Velocity Kinematics: Compute end-effector velocity $\xi$ given joint angle derivatives $\dot{q}$
- Inverse Velocity Kinematics: Compute $\dot{q}$ given $\xi$
- Relates end-effector forces $F$ to joint torques $\tau$ at equilibrium: $\tau=J(q)^{T} F$
- Defines the manipulability $\mu$ and the manipulability ellipsoid (next slide)


## Manipulability

1. The manipulability $\mu$ is then given by

$$
\begin{equation*}
\mu=\Pi_{i=1}^{m} \sigma_{i} \tag{10}
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where $\sigma_{i}$ are the singular values of $J \in \mathbb{R}^{m \times n} ; J=U \Sigma V$.

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2. Let $\operatorname{rank}(J)=m$, and $w=U^{T} \xi$. Then

$$
\begin{aligned}
\dot{q} & =J^{+} \xi \Longrightarrow\|\dot{q}\|^{2}=\xi^{T}\left(J J^{T}\right)^{-1} \xi, \text { where } \\
\xi^{T}\left(J J^{T}\right)^{-1} \xi & =\left(U^{T} \xi\right)^{T} \Sigma_{m}^{-2}\left(U^{T} \xi\right)=w^{T} \Sigma_{m}^{-2} w=\sum_{i=1}^{m} \frac{w_{i}^{2}}{\sigma_{m_{i}}^{2}}
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and $\Sigma_{m}$ is a square diagonal matrix formed from the $m$ largest singular values of $J$

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\end{gathered}
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and $\Sigma_{m}$ is a square diagonal matrix formed from the $m$ largest singular values of $J$
3. If $\|\dot{q}\|^{2}=1=\xi^{T}\left(J J^{T}\right)^{-1} \xi$ then corresponding $\xi$ form an ellipsoid in space of task velocities $\xi$.

## Manipulability Ellipsoid

- The manipulability $\mu$ is related to the volume of the ellipsoid formed by unit norm $q$ mapped under $J \in \mathbb{R}^{m \times n}$.


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- When $J$ is full-rank, the ellipsoid has non-zero volume
- This ellipsoid has two physical interpretations:
- When there's no contact, this ellipsoid describes achievable task velocities given unit-size joint velocities.
- During static contact, this ellipsoid describes achievable task forces given unit-size joint torques.

